

~HOMEWORK~
194 Initial Disclosures

***** DUE ON _____ *****

1. Full Legal Names of the Parties, Date of Birth, Address, Phone

Mother: _____
Address: _____
Phone: _____
Email: _____
Date of Birth: _____
Social Security Number: _____

Father: _____
Address: _____
Phone: _____
Email: _____
Date of Birth: _____
Social Security Number: _____

Children:

Full Name	Gender	Birthday	Social Security Number

2. Contact for any Potential Parties (people not already included in the case that should be included)

Name: _____
Address: _____
Phone: _____
Email: _____

Name: _____
Address: _____
Phone: _____
Email: _____

- 5. Documents to provide:** Check the box if you have provided any documents. On a separate page provide a list of each item you have provided.
- Settlement Agreements (if not written give a brief statement on a separate page)**
 - Witness Statements**
 - Real property: deeds, deeds of trust, liens, promissory notes, leases for all real property owned**
 - Retirement: Past 2 years of retirement accounts (includes pension, 401k, IRA, etc)**
 - Insurance: Past 2 years of insurance policies and current statement**
 - Life Insurance**
 - Car Insurance**
 - Health Insurance**
 - Any other insurance policies**
 - Bank Statements: Past 2 years of statements.** The easiest is to go to the bank and request these statements with images of canceled checks.
 - Checking Accounts**
 - Savings Accounts**
 - Investment Accounts**
 - Money Market**
 - Annuities**
 - CDs**
 - Tax Returns: Past 2 years of full tax returns with all schedules. Include business tax returns as well**
 - Payroll: Past 12 months of payroll stubs**
 - Income and Expense Worksheet**
 - Asset and Debt Inventory Worksheet**